

4. CHANGE OF CONTACT DETAILS

First Saver

Daytime tel. no.

Mobile no.

Email

Security identifier (for example mother's maiden name or place of birth)

Second Saver

Daytime tel. no.

Mobile no.

Email

Security identifier (for example mother's maiden name or place of birth)

5. CHANGE OF INTEREST INSTRUCTIONS

I/We require interest to be: (please tick one of the following)

A. Added to this account

B. Paid to a Progressive account Account no.

C. Paid to another bank/building society

Other bank/building society account details

Name of bank/building society

Sort code Account no.

Account name

Payment reference

Please refer to the Savings General Terms and Conditions and the relevant account Summary Box to confirm how interest is paid.

6. NOTES

THE FOLLOWING SECTIONS MUST BE COMPLETED FOR ALL AMENDMENTS

7. SELF CERTIFICATION

First Saver

Are you a citizen and tax resident of the UK only?

Yes No

If 'NO' you will be required to complete a separate self certification form.

Second Saver

Are you a citizen and tax resident of the UK only?

Yes No

If 'NO' you will be required to complete a separate self certification form.

NOMINEE ACCOUNTS

A nominee account is an account in which the named person(s) holds funds on behalf of another (the beneficiary), e.g. a parent holding an account on behalf of a child.

Is the account which the amendment relates to a nominee account? Yes No

If YES, complete the question below for the Beneficiary (owner of the funds)

Are you a citizen and tax resident of the UK only? Yes No

If 'NO' you will be required to complete a separate self certification form.

8. SENIOR PUBLIC FIGURE

First Saver

Senior Public Figure

Are you currently or have you ever been a senior public figure?

Yes No

**Senior public figure – occupying or have occupied a senior position in the government in any department, agency, subsidiary government organisation or political party.*

If 'YES' please state your position and dates in

position

From To

Are you currently related to, or have connections with, a senior public figure?

Yes No

Please name any senior public figure you are related to or have connections with and state the nature of the relationship

Relationship

Second Saver

Senior Public Figure

Are you currently or have you ever been a senior public figure?

Yes No

**Senior public figure – occupying or have occupied a senior position in the government in any department, agency, subsidiary government organisation or political party.*

If 'YES' please state your position and dates in

position

From To

Are you currently related to, or have connections with, a senior public figure?

Yes No

Please name any senior public figure you are related to or have connections with and state the nature of the relationship

Relationship

9. MARKETING

The Society would like to send you information about products and services which it feels may be of interest to you by post, telephone, email and SMS. This may be through a third party acting on its behalf. If you agree to being contacted in this way please tick the relevant boxes:

	Post	Telephone	Email	SMS
First Saver	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Second Saver	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

You can withdraw this consent at any time by contacting your branch. Please see the Privacy Notice on our website for details on how we may process your personal data.

10. USE OF YOUR INFORMATION

You will be required to prove your identity as the account holder, nominee, controller, account signatory or beneficial owner when opening a new account and at various points throughout our relationship. The Society will undertake a search with a credit reference agency or a data reference agency for this purpose. They will supply us with information, including information from the Electoral Register, for the purpose of verifying your identity. A record of the search will be retained. The search will not be seen or used by lenders to assess your ability to obtain credit. This information may also be used for the prevention of money laundering.

If the Society cannot check your identity from the information you provide, then we will require you to provide two items of documentation as proof of your identity. Further information on the agency searches and a list of acceptable documents for identification purposes can be found in our leaflet 'Proving Your Identity' which can be accessed at theprogressive.com.

The Society will rely on the following legal basis for processing your personal data. The processing is necessary for:

- the performance of a contract with you or to take steps to enter into a contract;
- compliance with a legal obligation;
- the purposes of legitimate interests pursued by us or a third party.

11. SIGNATURE(S)

If you are changing your name, please ensure you sign with both your old and new signatures.

First Saver

Current Signature

New Signature

Second Saver

Current Signature

New Signature

By signing this form you are confirming that you:

- have read the section 'Use of Your Information' and you agree to your information being used in this way;
- agree to the use of your personal information to enable the Society to provide you with payment services, such as electronic payments, to and from your account. You may withdraw your consent by closing your account.

Date

Date

FOR BRANCH USE ONLY

	First Saver	Second Saver
ID produced		
Reference number/ serial number		
Original document checked & copied		
Issue date/valid until		
Valid ID previously presented		
Previously presented account number		

Cashiers initials

Branch code

IF POSTAL AMENDMENT PLEASE TICK