



Please complete this form in **black ink** and **BLOCK CAPITALS** and sign the signature box in section 10.

1. TYPE OF ACCOUNT TO BE OPENED	
I/We enclose £ to open the following accou	nt
2. PERSONAL DETAILS	
First Applicant	Second Applicant
Title	Title
Forename(s)	Forename(s)
Surname	Surname
Date of birth	Date of birth
Nationality	Nationality
Permanent home address (inc postcode)	Permanent home address (inc postcode)
Correspondence address (inc postcode)	Correspondence address (inc postcode)
Daytime tel. no.	Daytime tel. no.
Mobile no.	Mobile no.
Email	Email
Security identifier (for example mother's maiden name or place of birth)	Security identifier (for example mother's maiden name or place of birth)
Occupation Details	Occupation Details
Job title	Job title
Self Certification for Tax Residency Status	Self Certification for Tax Residency Status
Are you a citizen and tax resident of the UK only? Yes No	Are you a citizen and tax resident of the UK only? Yes No
If ' NO ' you will be required to complete a separate self certification form.	If 'NO' you will be required to complete a separate self certification form.

First Applicant	Second Applicant	
Senior Public Figure	Senior Public Figure	
Are you currently or have you ever been a senior public figure? Yes No	Are you currently or have you ever been a senior public figure? Yes No No	
*Senior public figure – occupying or have occupied a senior position in the government in any department, agency, subsidiary government organisation or political party.	*Senior public figure – occupying or have occupied a senior position in the government in any department, agency, subsidiary government organisation or political party.	
If 'YES ' please state your position and dates in	If 'YES ' please state your position and dates in	
position	position	
From To	From To	
Please name any senior public figure you are related to or have connections with and state the nature of the relationship	Please name any senior public figure you are related to or have connections with and state the nature of the relationship	
Relationship	Relationship	
Netationship	retationship	
3. NOMINEE ACCOUNTS		
A nominee account is an account in which the named person(s) holding an account on behalf of a child.	ds funds on behalf of another (the beneficiary), e.g. a parent	
Is this a nominee account? Yes No Title of account		
(eg Mrs	Joan Smith Re James Smith)	
Beneficiary's details (owner of the funds)		
Name		
Darmanant		
Permanent home address		
(inc postcode)		
Date of birth		
Self Certification for Tax Residency Status for the Beneficiary		
Are you a citizen and tax resident of the UK only? Yes No		
If 'NO' you will be required to complete a separate self certification form.		
4. INTEREST INSTRUCTIONS I/We require interest to be (please tick one of the following):		
A Added to this account		
B Paid to a Progressive account A/c no.		
C Paid to another bank/building society Bank/building society name		
Sortcode A/c no. A/c no. A/c name		
Payment reference		
5. WITHDRAWAL INSTRUCTIONS		
Withdrawals may be made on the following number of signatures:		
Any one signature All signatures Any signatures (please specify number of signatures required in box)		
It is important to note that the option allowing 'any one signature' means that any one signature can withdraw funds, amend or close		

the account without the consent or knowledge of the other signatory(ies) at any time.

6. SOURCE OF FUNDS Please tick as appropriate:		
From another financial institution Savings	Inheritance Proceeds from land/house sale	
Other (please sp	pecify)	
7. EXPECTED METHOD TO BE USED TO FUND ACCOUNT		
Cash Cheque Debit card Electron	onic transfer Transfer from another Progressive account	
8. EXPECTED USE OF ACCOUNT		
Regular saving Saving for specific purpose Other	r (please specify)	
9. DECLARATIONS I/We: • certify that I am/we are the account holder(s), or I am/we are authorised to sign for the account holder(s) of the account to which this application form relates to; • declare that all statements made in this declaration are, to the best of my/our knowledge and belief, correct and complete; • undertake to advise Progressive Building Society within 30 days of any change in circumstances which affects my/our tax residency status; • the person(s) whose signature(s) appears on this application form declare that the sums to be invested in this account will be held by me/us as either beneficial OR joint beneficial owners. Marketing The Society would like to send you information about products and services which it feels may be of interest to you by post, telephone, email and SMS. This may be through a third party acting on it's behalf. If you agree to being contacted in this way please tick the relevant boxes: Post Telephone Email SMS Applicant one Applicant two You can withdraw this consent at anytime by contacting your branch. Use of your information You will be required to prove your identity as the account holder, Nominee or Controller when opening a new account. The Society will undertake a search with a credit reference agency or a data reference agency for this purpose. They will supply us with information, including information from the Electoral Register, for the purpose of verifying your identity. A record of the search will be retained. The search will not be seen or used by lenders to assess your ability to obtain credit. This information may also be used for	The Society will rely on the following legal basis for processing your personal data. The processing is necessary for: • the performance of a contract with you or to take steps to enter into a contract; • compliance with a legal obligation; • the purposes of legitimate interests pursued by us or a third party. **Account Declarations** By signing this application form you are confirming that you: • have received the Summary Box for the account, which includes the account terms and conditions and the terms and conditions of the Savings Service Agreement; • have reviewed the Charitable Assignment as outlined in the Savings Service Agreement; • have read the section 'Use of your information' and you agree to your information being used in this way; • have reviewed and agree to the use and disclosure of information as outlined under the Data Protection legislation section of the Savings Service Agreement; • have received the Financial Services Compensation Scheme information sheet; • agree to the use of your personal information to enable the Society to provide you with payment services, such as electronic payments, to and from your account. You may withdraw your consent by closing your account. This is the standard customer agreement upon which the Society intends to rely. For your own benefit and protection you should carefully read this information before signing this application form as these documents form the basis of the relationship between you and Progressive Building Society. If you do not understand any points please ask for further information.	
the prevention of money laundering. If the Society cannot check your identity from the information you provide then it will require you to provide two items of documentation as proof of your identity. Further information on the agency searches and a list of acceptable documents for identification purposes can be found in the leaflet 'Proving Your Identity' which may be accessed at theprogressive.com.	A copy of the Society's Summary Financial Statement may be accessed at theprogressive.com .	
10. SIGNATURES		
All savers, including Nominees, must sign this application form account holders to operate the account.	. The Society may, at its discretion, require the signatures of all	
1st Applicant's signature	2 nd Applicant's signature	
Date Date	Date Date	

FOR BRANCH USE ONLY Date opened Account number If this is a postal application please tick Customer number Customer number Saver 1 Saver 2 Proceed with application Y/N Y/N Obtain valid ID Y/N Y/N Valid ID already held? Type of ID produced if not held Reference number/serial number ID issue date/expiry date Cashier's initials and date Branch/Agent

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Unless otherwise stated, the law of Northern Ireland will apply and all communications and documentation in relation to this contract will be in English. You submit to the non-exclusive jurisdiction of the Northern Irish Courts.